

Annexure-3

Corporate debtor:
Commencement of CIRP:
Liquidators on:

JBF INDUSTRIES LIMITED
25-01-2024
29-02-2024

List of secured financial creditors (other than financial creditors belonging to any class of creditors)
(Amount in ₹)

Sl. No.	Name of creditor	Details of claim admitted							Amount of contingent	Amount of any mutual dues, that may be set	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of Receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						% voting share in CoC
1	CFM Asset Reconstruction Pvt Ltd	22.02.2024	25,01,53,15,260	24,94,39,54,260	Secured	24,94,39,54,260	0	NO	98.57%	NIL	NIL	NIL	7,13,61,000	Claim of Rs. 7,13,61,000 is still under verification as the amount transferred by CFM as part of TMB's share in the sale of assets to TMB but the same was returned by TMB to CFM via DD. The DD was not accepted by CFM and returned back to TMB. The amount stands unallocated in the books of TMB at this stage. Matter is subjudice with the High court of Gujarat so the amount is not admitted and kept under verification. Upon final decision, the amount after adjusting interest will be admitted/deducted.
2	Tamilnad Mercantile Bank Ltd	22.02.2024	43,28,47,796	36,14,86,796	Secured	36,14,86,796	0	NO	1.43%	NIL	NIL	NIL	7,13,61,000	Claim of Rs. 7,13,61,000 is still under verification as the amount transferred by CFM as part of TMB's share in the sale of assets to TMB but the same was returned by TMB to CFM via DD. The DD was not accepted by CFM and returned back to TMB. The amount stands unallocated in the books of TMB at this stage. Matter is subjudice with the High court of Gujarat so the amount is not admitted and kept under verification. Upon final decision, the amount after adjusting interest will be admitted/deducted.
Tot			25,44,81,63,056	25,30,54,41,056		25,30,54,41,056	0		100.00%	-	-	0	#####	